



Providing a Gift in Your Will



Including a charitable bequest in your Will is a simple way to make a lasting gift to your community. When you make this gift through the West Vancouver Foundation we establish a fund that becomes your personal legacy of giving.

HOW IT WORKS

We can work with you or your lawyer to recommend appropriate language for the gift in your Will.

WORDING EXAMPLES:

Giving where the need is greatest:

To give [\$ / % / the residue] of my Estate to the West Vancouver Foundation, (Charitable Registration Number 13217 1679 RR0001) to establish a permanent Fund known as the _____. Annual grants shall be made at the discretion of the West Vancouver Foundation in accordance with the charitable objectives of the Foundation.

Giving to charitable causes you care about most:

To give [\$ / % / the residue] of my Estate to the West Vancouver Foundation, (Charitable Registration Number 13217 1679 RR0001) to establish a permanent Fund known as the _____. Annual grants shall be made at the discretion of the Foundation taking into consideration my interests in [insert one or more areas of interest or specific charities that are important to you].

Giving to support a specific charity or fund at WVF:

To give [\$ / % / the residue] of my Estate to the [Name of Fund] at the West Vancouver Foundation, (Charitable Registration Number 13217 1679 RR0001). Annual grants shall be made at the discretion of the Foundation.

TIPS FOR YOUR WILL

- When including any charity in your Will be sure to include the following:
 - Full legal name of the charity
 - CRA charitable registration number
 - Any specific direction for use of the gift.
- The West Vancouver Foundation can help determine the type of fund that's right for you. There are several choices depending on how much direction you want to provide about the purpose of the fund, whether you want future family generations to be involved and if you want an endowment fund or a flexible fund.
- Upon your death, the fund will be set up in the name you have chosen for it.
- Your gift is invested professionally, and a portion of the total value of the fund is available each year for distribution to any registered Canadian charity.
- The West Vancouver Foundation will take care of all of the administrative details for the fund.
- You can make your gift through a donation of cash, appreciated securities, RRSP, RIF, TFSA, or other assets.
- At the time a gift is contributed, it is eligible for a charitable tax credit for estate tax purposes.
- Our website has resources for professional advisors. To learn more visit westvanfoundation.ca/advisors