

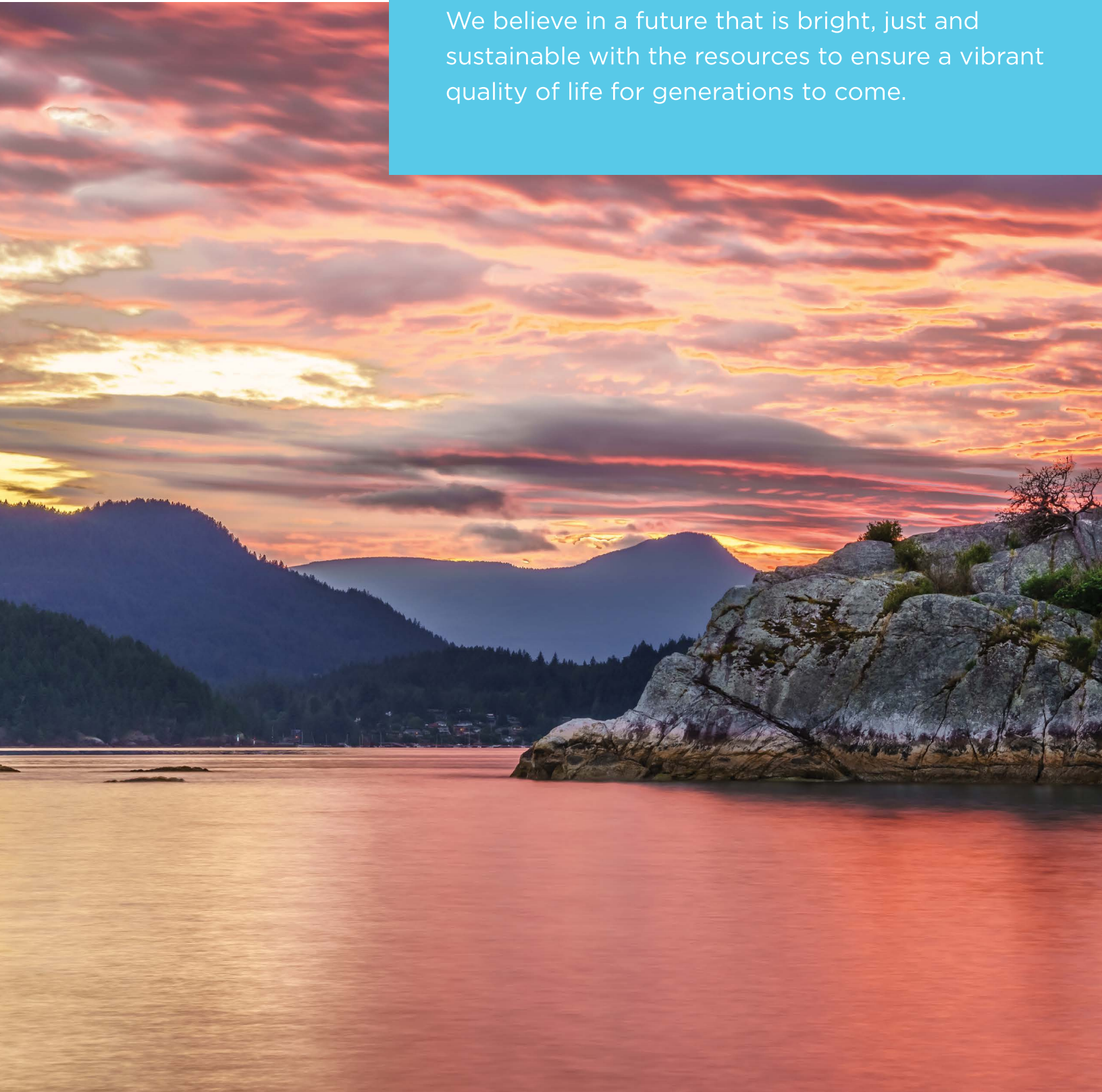


WEST VANCOUVER
FOUNDATION

Highlights Report

2021

We believe in a future that is bright, just and sustainable with the resources to ensure a vibrant quality of life for generations to come.



Message from the Chair

It is my great pleasure to share the highlights from 2021, my first year as Chair of the Board of the West Vancouver Foundation. I feel blessed to have been handed the baton from Nancy Farran at such an exciting stage in the Foundation's evolution and surrounded by committed and accomplished Board members who bring a nice blend of professionalism and camaraderie to govern our Foundation. We have welcomed three new Board members in 2021, each bringing new energy, skills and ideas as we continue our journey.

We don't need to be reminded of challenging times we are experiencing, and pressures placed on the mental health of everyone in our community, which makes the achievements of our team at the Foundation that much more special. Adine Mees, our CEO, leads the team with passion and energy which light up our community. We are enormously grateful for our amazing team, Denise Howell, Christine McDonald, Elaine McHarg and Alexandra Pearson who took over from Susan Beck in August 2021. Through their efforts we have been able to grant an astonishing \$1.7 million in this time of heightened need. Thank you to the team and to all of you who made this possible with your support.

We will see Adine Mees retire at the end of April to enjoy her new status as a grandmother. While sad for the Foundation, we know she will still be close by and we're all excited for Adine and her new chapter and wish her the very best. Thank you Adine for your amazing contribution to the Foundation over the past 5 years.

I am pleased to announce that Rob Gloor will be joining us as CEO in June and have great faith that with your generous support the Foundation will continue to make a truly meaningful impact in the Community.

Naomi Denning



Board of Directors

Naomi Denning, Chair
Nancy Farran, Past Chair
Carolyn Coleclough, Vice Chair
Darrell Ert, Secretary
John Parker, Treasurer
Geoff Jopson, Director
Gordon Holley, Director
Dave Mason, Director
Sara Mohamadhani, Director
Paul Robillard, Director

HONOURARY GOVERNORS' COUNCIL

Tom Baillie
Merla Beckerman
Mary-Ann Booth, Mayor
Moh Faris
Pamela Goldsmith-Jones
Gerry Humphries
Mark Sager
Audrey Sojonky
Jo-Ann Wood
Ron Wood
Nancy Farran, Chair

Land Acknowledgment

Written with gratitude on unceded traditional territories of the of the xwməθkwəy̓əm (Musqueam), Skwxwú7mesh (Squamish), and Səlilwətaʔ/Selilwitlh (Tsleil-Waututh) Nations.

Grants in 2021

In 2021, through our granting programs, 90 grants totaling \$478,380 in funding, were issued to charities that are working to transform lives on the North Shore. An additional \$1.2 million was also granted through our funds. The pandemic continues to impact lives around the world and these wonderful charities pivot and adapt, to best support those they serve.

**\$1.7
MILLION**
in grants

\$478,380
through grant
programs

YOUTH PHILANTHROPY COUNCIL

The Youth Philanthropy Council (YPC) is a passionate group of West Vancouver high-school students dedicated to developing leadership through youth-led grant making and volunteerism.

ACT OF KINDNESS

December 2021 saw the YPC organize an 'Act of Kindness' event where West Vancouver youth came together to make holiday cards and gift bags for vulnerable youth on the North Shore in partnership with Enhance West Van and sponsored by WVF Small Neighbourhood Grants Program and generous donors.

ENVIRONMENT CAMPAIGN

Launched via social media and the 100 Youth Who Care events, this ongoing initiative promotes awareness on the effects of climate change through sharing knowledge and tips on how youth can make positive changes in their daily actions.

100 YOUTH WHO CARE

Building on the momentum from 2020, the YPC granted a total of \$8,000 to nine charities over the course of the 3 events held virtually during 2021. Charity pitches made to attendees at these events highlighted financial need for youth programming and initiatives in the areas of Mental Health, Environment and Social Well-being.

COMMUNITY & DONOR ADVISED

41 GRANTS | \$224,071

GIVE WHERE YOU LIVE

7 GRANTS | \$200,559

Give Where You Live is an exciting giving campaign that engages community members to join others on the North Shore to support local charities that are making a big difference.

TRANSFORMATION

2 GRANTS | \$25,000

NEIGHBOURHOOD

27 GRANTS | \$13,000

Grants of up to \$500 for individuals with ideas to help connect and engage residents in their neighbourhood.

MICRO & COVID GRANTS

4 GRANTS | \$7,750

**YPC
\$8,000
GRANTED**

MEMBERS:

Naomi Denning, WVF Board Liaison,
Justin Yoo, WVF Director
Fund Development Committee;
Frank Lu and Jamil Lalani
Communications Committee;
Zoe Da Roza and Priyanka Chopra
Volunteerism & Granting Committee:
Sierra Lee and Christina Zhang
along with 20 public & private WV
high school students

GIVE Where You Live 2021 - results are in!

Give Where You Live is The Foundation's online community granting program for local charitable organizations. We are pleased to announce that thanks to Fundholder and community support, GIVE Where You Live 2021 raised more than \$200,000 for 7 local charities. The Rosemary and Ian Mottershead Fund created the initial match of \$65,000. With the 2021 campaign the community generously donated \$135,559, and the Ian & Rosemary Mottershead Fund matched \$65,500, resulting in **\$200,559** to the **7 charity partners!**

In Canada, 60% of all charitable donations benefit only 1% of charities. We're working to change that. The groups featured here are working to transform lives on the North Shore, and make our community stronger and more resilient.



Thank you to everyone that donated to the Give Where You Live campaign! A special thank you to Ian & Rosemary Mottershead, Nancy Farran, British Pacific Properties and others who generously contributed

"We are honoured to be selected for this donor matching opportunity and greatly appreciate the support." Jennifer Lord, West Van Community Arts Council

FOUNDRY NORTH SHORE

Youth & Parent Wellness Programs

Foundry North Shore is a multi-service wellness center for youth 12 - 24 yrs old and they raised funds for 2 projects.

\$11,000 grant

HOLLYBURN FAMILY SERVICES

Vulnerable Seniors Support

The Seniors at Housing Risk Program helps hundreds of seniors experiencing homelessness on the North Shore.

\$35,242 grant

NORTH SHORE RESCUE

Helicopter Night Hoisting

2021 was an unprecedented year for North Shore Rescue. This grant will expand existing capabilities and skills.

\$20,000 grant

WEST VAN SENIORS CENTRE

Feed the Need Seniors Meal Program

This program provides 3 meals a week to vulnerable seniors who are struggling with food security, in West Van.

\$75,187 grant

HARVEST PROJECT

Extending a Hand Up

Harvest Project impacts the community by breaking the poverty cycle + restoring people to healthier lives.

\$20,000 grant

HOWE SOUND BIOSPHERE

Searching for Sihawt' (herring)

This project involves advancing Indigenous youth leadership, ocean exploration, and cultural teachings.

\$19,130 grant

WEST VAN ARTS COUNCIL

Community Art Initiative Programs

These programs engage the public in art making from impromptu choirs to temporary public art.

\$20,000 grant

Why Give Through the West Vancouver Foundation

The power of philanthropy.

If unprecedented, pivot, and kindness were the catch phrases for 2020, then determination, resiliency, and inspiration have been for 2021.

The West Vancouver Foundation walked side-by-side with agencies, donors and fundholders this past year, granting almost \$1.7 million to community projects.

We recognize that each gift is a unique expression of you and your family, reflecting your values and hopes for the future. For some people, it's an opportunity to share a good life with those less fortunate. For others, it is to establish a legacy in memory of someone special. For many it's a way to support the causes they care about most like health and well-being, education, the arts, and environmental sustainability.

The West Vancouver Foundation was established in 1979 with the goal of making a positive impact in our communities. And this goal continues through today. We help families, individuals, and groups establish funds with flexible giving options and match philanthropic goals with community priorities. Our knowledge and understanding of the community are deepened through granting, research, governance, and community engagement.

Philanthropists on the North Shore are as diverse as our neighbourhoods. Gifts, no matter the size, are an investment in the wellbeing of our community now - and forever. Legacy Leaders are Donors who have indicated their support through a bequest in their estate planning. It's a way of ensuring the causes they care about are supported beyond their lifetime. By establishing a legacy fund, you can update the charities you wish to support - at any time - without having to update your Will.

We are truly inspired by the generosity of our Fundholders and Donors and the thoughtfulness that exists when it comes to building a stronger community together. Interested in learning more about the power of your philanthropy?

Please contact Elaine McHarg, VP Philanthropy & Partnerships: elainem@westvanfoundation.ca

The NEW Fund Representative Portal

Our team has been hard at work to implement a new software system that will improve your user experience as one of our valued fund representatives. As part of our ongoing mission to leverage the generosity, talent and commitment of our residents to build a stronger, more caring and inclusive community, this new system will now provide more timely access to important information about your fund.

Visit westvanfoundation.ca/fundrep to find out more.

Thank You, Donors

At the West Vancouver Foundation we make it easy for people to support the causes that touch their heart, mind and spirit. **This year we received gifts from over 750 unique donors**, with many making multiple donations to a variety of different causes. We are very grateful for the confidence our donors have in our ability to serve our community - now and into the future. THANK YOU

See the 2021 donor listing at westvanfoundation.ca/2021donors.

Fund Summary

The West Vancouver Foundation offers a full range of fund options to meet the needs of individuals, families, groups, and other charitable organizations. The funds we manage support a broad range of programs, projects and initiatives across the arts, education, health, community service and the environment. Helping you support the causes that you are passionate about is what we do best. We can tailor a fund to the specific interests and needs of you, your family, organization, or company. Choose from options which reflect how involved you wish to be in grant decisions, and the timeframe of your gift.

COMMUNITY FUNDS

Market Value \$828 k

Caring Community Endowment Fund
Caring Community Arts Fund
Caring Community Environment Fund
Caring Community Health, Wellness, and Safety Fund
Caring Community Sport & Recreation Fund
Caring Community Youth Funds (2)
West Vancouver Seniors' Activity Centre
Feed the Need Fund
Mayor's Endowment Fund
North Shore Emergency Fund

CAPACITY BUILDING FUNDS

Market Value \$1.5 million

West Vancouver Foundation Capacity Building & Growth Funds (2)
William R.C. Patrick Memorial Fund

DISTRICT OF WEST VANCOUVER FUNDS

Market Value \$146 k

DWV Arts and Culture Fund
DWV Environment Fund
DWV Parks Fund
DWV Youth Fund
West Vancouver Arts Museum (2)
West Vancouver Police Fund
West Vancouver Public Art Fund

INDIVIDUAL & FAMILY FUNDS

Market Value \$13.78 million

Adine Mees and David Van Seters Family Fund
Armitage Family Fund
Bird Family Fund
Bradley T Bowles Scholarship
Brian and Rose Blamey Fund
Bonnie J. McLaren Memorial Fund
Danny Possee Memorial Fund
Daphne Nicholson Charitable Fund
Denning-Chunn Family Fund
Donald and Marjorie Lanskill Fund
Ernie and Audrey Kershaw Fund
Ert Family Fund
Faris Family Scholarship
Frank Kurucz Legacy Fund
Fred/k E. Russell Fund
Gertrude Lawson & Christina Lawson Scholarship
Hartvikson Family Funds (2)
Hender Family Fund
Henrik Moberg Parker Excellence Fund
Holly & Beke Burne Fund
Howard Martin Memorial Fund
Ian and Rosemary Mottershead Funds (2)
Imperial Fund
Irene Carpenter Fund
James A Inkster Leadership Award
Jacqueline R. Warke Legacy Fund
Jeremy Dalton Rugby Fund
Jerry Beckerman Memorial Scholarship

Joshua Goos Memorial Fund
David and Joanna Southwell Fund
Mrs. Kay Meek Fund
Linda Harrison Youth Fund
Micheal & Marilyn Leckie Endowment Fund
Michael Smith Memorial Scholarship
Millerd Family Fund
Music Matters Fund
Musica Nautica Fund (Humphries Family)
Nancy Farran Compelling Opportunities Fund
Nigel Miller Memorial Scholarship
Parker-Wright Charitable Fund
Robertson Taylor Endowment Fund
Ron and Barbara Howard Memorial Fund
Small B Family Fund
Thunderbird Marine Corp Fund
Trajan Martin Memorial Award
Tom and Judy Baillie Fund
Vanee Scholarship Fund

WEST VANCOUVER SCHOOLS (SD45) FUNDS

Market Value \$1.1 million

West Vancouver's Place for Sport Fund
Enhanced Learning Opportunities Fund
Gift of Music Fund
Harry Cullis Memorial Scholarship Fund
Kurt Kirmse Memorial Fund
Robert K. Iwata Memorial Fund
Sheila Tripp Memorial Fund

CHARITY & NON-PROFIT FUNDS

Market Value \$9.8 million

100 Women Who Care (2)
365Give Fund
Black Creek Old Growth Environment
Capilano Golf and Country Club (2)
Capilano Rugby Football Club
First Aid Ski Patrol Fund
Harvest Project Fund
Hollyburn Family Services Society
Howe Sound Biosphere
Indigenous Youth Sport Legacy
Kay Meek Arts Centre Development Fund
North Shore Keep Well Society Fund
North Shore Field Hockey Facilities Fund
North Shore Rescue Team Funds (2)
North Shore Rescue Tim Jones Legacy Fund
North Shore Stroke Recovery Centre Fund
Paul Sugar Palliative Support Foundation
Rotary Club Sunrise Fund
Squamish Search and Rescue Foundation Funds (2)
St. Francis-in-the-Wood
West Vancouver Artists' Fund
West Vancouver Football Club Facilities Fund
West Vancouver Football Club Memorial Scholarship
West Vancouver Marine Rescue Funds
West Vancouver Nature House Fund
West Vancouver United Church Funds (3)
West Vancouver Youth Band Fund

CORPORATE FUND

British Pacific Properties Scholarship Fund 2031

As of Dec 31, 2021

New Funds Opened in 2021

PARKER/WRIGHT FAMILY FUND

Julia and John Parker established this fund in honour of Julia's mother to support vulnerable youth, women and families; music and music education and critical needs in the community.

BRIAN AND ROSE BLAMEY FUND

Brian and Rose established this fund to receive a gift from their Will. Grants from this fund will ultimately support animal welfare, elder care, sport and fitness, health care, the environment and fine arts.

JACQUELINE R. WARKE LEGACY FUND

Established to celebrate the life of Jacqueline R. Warke, this fund will grant to programs which support low-income seniors in West Vancouver by covering basic necessities/incidental expenses which may cause unanticipated hardship.

HOLLYBURN FAMILY SERVICES SOCIETY

This Charity Fund was established by the Board of HFSS to support their operations and capital needs.

NIGEL MILLER MEMORIAL FUND

Established by Nigel's parents, Marilyn and Peter Miller, this fund will provide support for educational purposes to individual members of the North Shore Rescue team and their immediate family members.

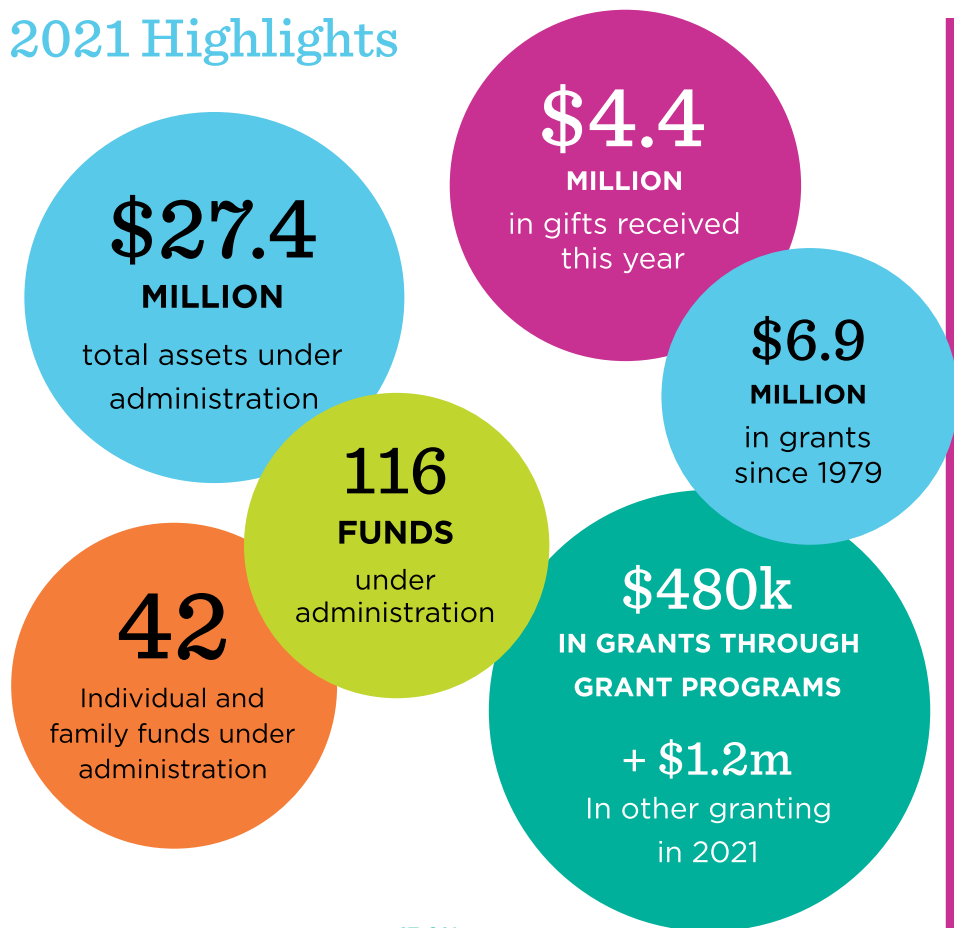
THE IMPERIAL FUND

Established by long-time residents and philanthropists, Bob and Barbara Atkinson. This Fund will be used to address areas of greatest need. Priority will be given to projects related to serving vulnerable and marginalized members of the community, the environment, education, health and wellness, as well as arts, culture and heritage.

ARMITAGE FAMILY FUND

This new Fund will be used to support community programs and general charitable purposes. The Armitage Fund has chosen the West Vancouver Place for Sport project as the recipient for their first major gift.

2021 Highlights

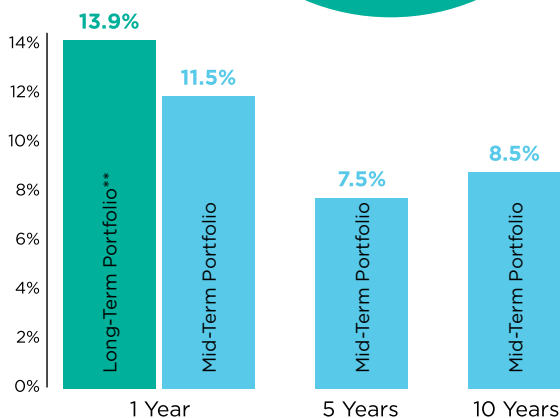


INVESTMENT PERFORMANCE

To December 31, 2021
(% annualized)

Long term portfolio was established in 2019.

Audited financial statements are available on our website westvanfoundation.ca



Thank you to our 2021 volunteers and partners

SCHOLARSHIP COMMITTEE:

Geoff Jopson, Louise Adams, Merla Beckerman, Kim Campbell, Helen Vanee, Angela Zhang

NEIGHBOUR GRANTS COMMITTEE:

Arzoo Babul, Hoon Choi, Eleanor Cramb, Lorna Duncan, Tamara Leger, Kim Wong

COMMUNITY GRANTS COMMITTEE:

Sara Mohamadkhani (Chair), Alex Chunn, Dierdre Ert, Nancy Farran, Geoff Jopson, Dr. Janis McCaffrey, Yang Wang

VITAL SIGNS ADVISORY GROUP:

Stephanie Hall, Sue Ketler, Reverend Simon LSieur, Wendy McCulloch, Charlotte Mclaughlin, Barbara McMillan, Murray Mollard, Mustel Research

INVESTMENT COMMITTEE:

Dave Mason (Chair), Naomi Denning, Nancy Farran, Julia Kim, Richard Rees, Jonathan Stewart, Stephen Wilson

THANK YOU TO OUR VITAL SIGNS PARTNERS



775 15th Street, West Vancouver, BC V7T 2S9 | 604 925 8153 [WESTVANFOUNDATION.CA](https://westvanfoundation.ca)

PHILANTHROPY • GRANTS • INSIGHTS

Charitable Registration: 13217 1679 RR0001